

NOVEMBER 2009

D U R H A M
J O N E S &
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Durham Jones & Pinegar, P.C.
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www.djplaw.com

December 21, 2009

Invoice No. 179679 KLC

File No. 26481 00001

Services Rendered Through 11/30/2009

Easy Street
c/o William Shoaf
4780 Winchester Court
Park City, UT 84068

Asset Analysis & Investigation

Summary of Account

Previous balance as of invoice dated	01/01/1900	\$0.00
Payments received since last invoice		0.00 CR
A/R adjustment since last invoice		0.00
Net balance forward		0.00
Interest charge on past due balance		0.00
New charges as itemized below		724.74
Prepaid cash applied		0.00 CR
Total Balance Due Upon Receipt		<u>\$724.74</u>

Interest will accrue at 1.5% per month on balance not paid by end of month.

Detail of New Charges

Professional Services

11/03/2009 SJM	1.30 hours	\$422.50
Make assignments to paralegal and assistant on order on Wickline 2004 examination, review signed order, finalize subpoena, notice, and certificate of service, and give instructions on service, give notice to co-counsel of order and service		
11/10/2009 SJM	0.70 hours	\$227.50
Review and respond to letter from ADT regarding ADT contract		
		\$650.00

Client Expenses Advanced

11/03/2009 Courier Service	\$7.00
11/12/2009 Federal Express	\$23.70
11/12/2009 Federal Express	\$16.92
11/12/2009 Federal Express	\$16.92

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Invoice # 179679

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11/30/2009 Equitrac Copy charge

\$10.20

\$74.74

New Charges for This Matter

\$724.74

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December 21, 2009

Invoice No. 179681 KLC

File No. 26481 00004

Services Rendered Through 11/30/2009

Easy Street
c/o William Shoaf
4780 Winchester Court
Park City, UT 84068

Claims Administration

Summary of Account

Previous balance as of invoice dated	01/01/1900	\$0.00
Payments received since last invoice		0.00 CR
A/R adjustment since last invoice		0.00
Net balance forward		0.00
Interest charge on past due balance		0.00
New charges as itemized below		1,430.00
Prepaid cash applied		0.00 CR
Total Balance Due Upon Receipt		<u>\$1,430.00</u>

Interest will accrue at 1.5% per month on balance not paid by end of month.

Detail of New Charges

Professional Services

11/03/2009	SJM	1.00 hours	\$325.00
Conference with G. Hofmann, counsel for Park City I, LLC regarding his retention and issue of whether Park City I has a claim (.20); identify documents related to interests of members of Holding and transmit to G. Hofmann (.30); analysis of potential claims of Park City I against Holding under organic documents (.50)			
11/05/2009	KLC	0.30 hours	\$97.50
Telephone conference from Andelin at Richer Overholt firm regarding Sysco claim			
11/12/2009	SJM	0.90 hours	\$292.50
Review Jacobsen claim and compare to prior filings			
11/16/2009	SJM	0.50 hours	\$162.50
Review claims filed against Partners, including administrative 503(b)(9) claims and provide update to B. Shoaf on claims			
11/24/2009	SJM	1.60 hours	\$520.00

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Invoice # 179681

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Review draft complaint and memo on Section 105 injunction

11/24/2009 SJM

0.10 hours

\$32.50

Review voice message from D. Jackson of Water Images regarding
check received for invoices on post-petition shipment; conference
with Mr. Jackson; request information from debtor on this issue and
review

\$1,430.00

New Charges for This Matter

\$1,430.00

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December 21, 2009

Invoice No. 179682 KLC

File No. 26481 00005

Services Rendered Through 11/30/2009

Easy Street
c/o William Shoaf
4780 Winchester Court
Park City, UT 84068

Employ & Fee Apps - Durham

Summary of Account

Previous balance as of invoice dated 01/01/1900	\$0.00
Payments received since last invoice	0.00 CR
A/R adjustment since last invoice	0.00
Net balance forward	0.00
Interest charge on past due balance	0.00
New charges as itemized below	838.48
Prepaid cash applied	0.00 CR
Total Balance Due Upon Receipt	<u>\$838.48</u>

Interest will accrue at 1.5% per month on balance not paid by end of month.

Detail of New Charges

Professional Services

11/02/2009 KLC	0.50 hours	\$162.50
Drafting supplemental declaration regarding connections		
11/13/2009 KLC	0.20 hours	\$65.00
Email to Rich Havel regarding draft motion on interim fee procedures		
11/20/2009 KLC	0.40 hours	\$130.00
Reviewing proposed changes to motion for approval of interim fee procedures		
11/20/2009 KLC	0.80 hours	\$260.00
Reviewing time records to send totals to WestLB		
		\$617.50

Client Expenses Advanced

11/30/2009 Equitrac Copy charge	\$127.20
11/30/2009 Postage	\$93.78

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Invoice # 179682

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\$220.98

New Charges for This Matter

\$838.48

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December 21, 2009

Invoice No. 179683 KLC

File No. 26481 00006

Services Rendered Through 11/30/2009

Easy Street
c/o William Shoaf
4780 Winchester Court
Park City, UT 84068

Employ & Fee Apps - Others

Summary of Account

Previous balance as of invoice dated	01/01/1900	\$0.00
Payments received since last invoice		0.00 CR
A/R adjustment since last invoice		0.00
Net balance forward		0.00
Interest charge on past due balance		0.00
New charges as itemized below		16,065.81
Prepaid cash applied		0.00 CR
Total Balance Due Upon Receipt		<u>\$16,065.81</u>

Interest will accrue at 1.5% per month on balance not paid by end of month.

Detail of New Charges

Professional Services

11/02/2009 KLC	0.50 hours	\$162.50
Reviewing materials from Gemstone, BDRC regarding co-manager proposals		
11/02/2009 KLC	0.30 hours	\$97.50
Telephone conference with Michael Blumenthal regarding co-manager issues		
11/02/2009 KLC	0.20 hours	\$65.00
Conference with Steve McCardell regarding co-manager issues		
11/02/2009 KLC	0.20 hours	\$65.00
Conference with Steve McCardell regarding committee issues with professionals		
11/02/2009 KLC	0.50 hours	\$162.50
Reviewing special counsel applications, declarations		
11/03/2009 KLC	0.30 hours	\$97.50

Addressing issues with appraiser

11/03/2009	KLC	0.50 hours	\$162.50
	Reviewing co-manager issues, emails regarding same		
11/05/2009	KLC	0.30 hours	\$97.50
	Telephone conference with Michael Blumenthal, Steve McCardell regarding co-manager issues		
11/05/2009	KLC	0.20 hours	\$65.00
	Telephone conference with Drew Norman regarding co-manager, other issues		
11/05/2009	KLC	0.40 hours	\$130.00
	Reviewing information needed by appraiser, email to Bill Shoaf regarding same		
11/05/2009	KLC	0.50 hours	\$162.50
	Finalizing application, declaration for appointment of appraiser		
11/05/2009	KLC	0.20 hours	\$65.00
	Telephone conference with Paul Throndsen regarding appraisal issues, scheduling hearing on application to employ		
11/05/2009	SJM	1.40 hours	\$455.00
	Conferences with M. Blumenthal and K. Cannon on next contacts with committee and WestLB on engagement of comanager (.20); review and respond to email from committee on engagement of comanager and suggest phone meeting tomorrow (.20); review and respond to inquiries from committee and WestLB on co-manger, analysis of issues as to comanager and set up meetings with committee and WestLB on comanager issue (.80); analysis of West LB points on comanager (.20)		
11/05/2009	SJM	0.40 hours	\$130.00
	Review application to employ Paul Throndsen as appraiser		
11/06/2009	KLC	0.90 hours	\$292.50
	Revising draft motion on professional interim fee procedures		
11/09/2009	KLC	2.70 hours	\$877.50
	Drafting application to employ BRDC as co-manager		
11/09/2009	KLC	0.20 hours	\$65.00
	Email regarding draft application to employ BDRC as co-manager		
11/09/2009	SJM	0.50 hours	\$162.50
	Review and comment on draft application to employ BDRC		
11/10/2009	KLC	0.30 hours	\$97.50
	Telephone conference with Bill Shoaf regarding co-manager issues		
11/11/2009	KLC	0.30 hours	\$97.50
	Email to parties regarding co-manager issues		
11/11/2009	KLC	0.50 hours	\$162.50
	Revising application to employ BDRC as co-manager		

11/12/2009 KLC	0.30 hours	\$97.50
Drafting proposed response to West LB on co-manager issues		
11/12/2009 KLC	0.40 hours	\$130.00
Revising draft application to employ BDRC as co-manager		
11/12/2009 KLC	0.20 hours	\$65.00
Emails to Michael Blumenthal regarding co-manager issue		
11/13/2009 KLC	0.20 hours	\$65.00
Email to Bill Ellis regarding Gemstone		
11/13/2009 KLC	0.20 hours	\$65.00
Reviewing email from Bill Ellis regarding Gemstone		
11/13/2009 KLC	0.20 hours	\$65.00
Telephone conference to Paul Thronsen regarding appraisal		
11/13/2009 KLC	0.20 hours	\$65.00
Telephone conference with Bill Shoaf regarding appraisal		
11/13/2009 KLC	0.40 hours	\$130.00
Reviewing final agreement between Partners and BDRC		
11/13/2009 KLC	0.80 hours	\$260.00
Revising application to employ BDRC as co-manager		
11/13/2009 KLC	0.20 hours	\$65.00
Telephone conference to court regarding hearing date for application on BDRC		
11/13/2009 KLC	1.90 hours	\$617.50
Drafting motion to approve notice, proposed order on same, notice of application on BDRC		
11/13/2009 KLC	0.60 hours	\$195.00
Further revisions to application to employ BDRC as co-manager		
11/13/2009 KLC	0.20 hours	\$65.00
Telephone conference with Bill Shoaf regarding BDRC		
11/13/2009 KLC	0.20 hours	\$65.00
Telephone conference with Bryan Dorsey regarding BDRC		
11/13/2009 KLC	0.20 hours	\$65.00
Telephone conference with Michael Blumenthal regarding BDRC application		
11/13/2009 KLC	0.20 hours	\$65.00
Email to Bill Ellis regarding application to employ BDRC		
11/13/2009 KLC	0.60 hours	\$195.00
Reviewing docket regarding Wrona, Gordon special counsel applications, reviewing committee objection to same, emails regarding same		
11/13/2009 KLC	0.70 hours	\$227.50
Drafting letter to Bill Ellis regarding Gemstone		

11/13/2009	KLC	0.40 hours	\$130.00
Telephone conference with Michael Blumenthal regarding Gemstone, BDRC issues			
11/16/2009	KLC	1.20 hours	\$390.00
Drafting proposed declaration of disinterestedness for BDRC			
11/16/2009	KLC	0.30 hours	\$97.50
Telephone conference with Michael Blumenthal regarding Gemstone issues			
11/16/2009	KLC	0.30 hours	\$97.50
Telephone conference with Michael Blumenthal, Rich Havel regarding Gemstone, other issues			
11/16/2009	KLC	0.20 hours	\$65.00
Telephone conference with Michael Blumenthal regarding Gemstone			
11/16/2009	KLC	0.80 hours	\$260.00
Drafting proposed application on Gemstone			
11/16/2009	SJM	0.20 hours	\$65.00
Conferences with K. Cannon regarding employment of advisor for Debtor and issues with WestLB position			
11/17/2009	KLC	0.70 hours	\$227.50
Drafting application to employ Gemstone as a consultant			
11/17/2009	KLC	0.50 hours	\$162.50
Telephone conference with Michael Blumenthal regarding Gemstone agreement, BDRC agreement			
11/17/2009	KLC	1.20 hours	\$390.00
Drafting proposed revisions to BDRC agreement			
11/18/2009	KLC	0.30 hours	\$97.50
Telephone conference with Michael Blumenthal regarding BDRC and Gemstone			
11/18/2009	KLC	0.70 hours	\$227.50
Drafting application to employ Gemstone as a consultant			
11/18/2009	KLC	0.20 hours	\$65.00
Telephone conference with Bill Shoaf regarding BDRC issues			
11/18/2009	KLC	0.20 hours	\$65.00
Telephone conference with Kim Sallinger regarding proposed changes to BDRC professional services agreement			
11/18/2009	KLC	0.20 hours	\$65.00
Telephone conference to court regarding dates for co-manager, consultant applications			
11/18/2009	KLC	0.20 hours	\$65.00
Telephone conference with Michael Blumenthal regarding various issues on co-manager application			

11/18/2009	KLC	0.40 hours	\$130.00
	Telephone conference with Michael Blumenthal, Rich Havel regarding BDRC, Gemstone applications		
11/18/2009	KLC	0.20 hours	\$65.00
	Telephone conference to court regarding hearing date		
11/18/2009	KLC	0.70 hours	\$227.50
	Drafting notice of continued hearing on BDRC application		
11/18/2009	KLC	0.20 hours	\$65.00
	Telephone conference to Jeff Shields regarding continued hearing on applications		
11/18/2009	KLC	0.20 hours	\$65.00
	Reviewing emails regarding continued hearing on applications		
11/18/2009	KLC	0.20 hours	\$65.00
	Telephone conference from Peggy Hunt on contracts with BDRC and Gemstone		
11/18/2009	KLC	0.50 hours	\$162.50
	Revising disinterestedness declaration from BDRC		
11/19/2009	KLC	0.50 hours	\$162.50
	Revising BDRC agreement		
11/19/2009	KLC	0.20 hours	\$65.00
	Emails to Bill Ellis and BDRC regarding revised agreement		
11/19/2009	KLC	0.40 hours	\$130.00
	Reviewing revised Gemstone agreement		
11/19/2009	KLC	0.40 hours	\$130.00
	Reviewing Gemstone materials		
11/19/2009	KLC	0.80 hours	\$260.00
	Drafting application to employ Gemstone		
11/19/2009	KLC	0.40 hours	\$130.00
	Reviewing Bill Ellis' issues with revised BDRC agreement, email to parties regarding same		
11/19/2009	KLC	0.60 hours	\$195.00
	Drafting proposed declaration of disinterestedness for Gemstone		
11/19/2009	KLC	0.40 hours	\$130.00
	Telephone conference with Michael Blumenthal regarding BDRC agreement		
11/20/2009	KLC	0.40 hours	\$130.00
	Reviewing materials from Gemstone		
11/20/2009	KLC	1.10 hours	\$357.50
	Revising application, declaration from Gemstone		
11/20/2009	KLC	0.40 hours	\$130.00
	Reviewing Bill Ellis' comments on BDRC agreement		

11/20/2009 KLC	0.30 hours	\$97.50
Telephone conference with Michael Blumenthal regarding comments on BDRC agreement		
11/23/2009 KLC	0.20 hours	\$65.00
Telephone conference with Bill Shoaf regarding BDRC and Gemstone issues		
11/23/2009 KLC	0.30 hours	\$97.50
Telephone conference with Michael Blumenthal regarding BDRC agreement		
11/23/2009 KLC	0.30 hours	\$97.50
Revising BDRC agreement		
11/23/2009 KLC	0.40 hours	\$130.00
Reviewing committee's objections to Wrona and Gordon		
11/23/2009 KLC	0.20 hours	\$65.00
Telephone conference to Lon Jenkins regarding objections to Wrona and Gordon		
11/23/2009 KLC	0.50 hours	\$162.50
Reviewing applications, declarations on Gordon and Wrona		
11/23/2009 KLC	0.30 hours	\$97.50
Telephone conference with Corbin Gordon regarding employment application		
11/23/2009 KLC	0.20 hours	\$65.00
Telephone conference with Joe Wrona regarding employment applications		
11/23/2009 KLC	1.20 hours	\$390.00
Drafting orders on Wrona and Gordon employment applications		
11/23/2009 KLC	0.20 hours	\$65.00
Telephone conference with John Straley regarding scheduling of hearings on employment applications		
11/23/2009 KLC	0.40 hours	\$130.00
Revising proposed Gemstone declaration		
11/23/2009 KLC	0.20 hours	\$65.00
Telephone conference to Janet van Hartsvelt regarding Gemstone declaration		
11/24/2009 KLC	0.80 hours	\$260.00
Preparing for hearing on applications to employ Corbin Gordon and Wrona Law Offices		
11/24/2009 KLC	0.90 hours	\$292.50
Attending hearing on applications to employ Wrona and Gordon as special counsel		
11/24/2009 KLC	0.60 hours	\$195.00

Revising motion for approval of interim fee procedures		
11/24/2009	KLC 0.40 hours	\$130.00
Revising agreement with BDRC, emails regarding same		
11/24/2009	KLC 0.90 hours	\$292.50
Drafting ex parte motion, order for approval of notice of Gemstone application		
11/24/2009	KLC 0.20 hours	\$65.00
Drafting cover pleading on revised BDRC agreement		
11/24/2009	SJM 0.50 hours	\$162.50
Assist with hearing on employment of Wrona and Gordon firms, including by confernces with committee and prospective counsel prior to hearing and consulting on arguments at hearing		
11/25/2009	KLC 0.20 hours	\$65.00
Telephone conference with Lon Jenkins regarding professional fee procedures motion		
11/25/2009	KLC 0.10 hours	\$32.50
Email to parties regarding proposed changes to fee procedures motion		
11/25/2009	KLC 0.20 hours	\$65.00
Telephone conference with Michael Blumenthal regarding fee procedures motion		
11/25/2009	KLC 0.60 hours	\$195.00
Drafting ex parte motion, order on objection deadline for motion for professional fee procedures		
11/25/2009	KLC 0.50 hours	\$162.50
Revising motion for approval of professional fee procedures		
11/30/2009	KLC 0.20 hours	\$65.00
Reviewing email from Joe Wrona regarding revised proposed order on application to employ special counsel		
11/30/2009	KLC 0.20 hours	\$65.00
Reviewing docket regarding BDRC, Gemstone applications		
11/30/2009	KLC 0.60 hours	\$195.00
Reviewing committee response to BDRC, Gemstone applications, email to co-counsel regarding same		
		\$15,015.00
<u>Client Expenses Advanced</u>		
11/30/2009	Equitrac Copy charge	\$709.05
11/30/2009	Postage	\$340.26
11/30/2009	Telefax	\$1.50
		\$1,050.81
New Charges for This Matter		\$16,065.81

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December 21, 2009

Invoice No. 179684 KLC

File No. 26481 00007

Services Rendered Through 11/30/2009

Easy Street
c/o William Shoaf
4780 Winchester Court
Park City, UT 84068

Travel

Summary of Account

Previous balance as of invoice dated 01/01/1900	\$0.00
Payments received since last invoice	0.00 CR
A/R adjustment since last invoice	0.00
Net balance forward	0.00
Interest charge on past due balance	0.00
New charges as itemized below	178.75
Prepaid cash applied	0.00 CR
Total Balance Due Upon Receipt	<u>\$178.75</u>

Interest will accrue at 1.5% per month on balance not paid by end of month.

Detail of New Charges

Professional Services

11/17/2009 KLC	0.60 hours	\$97.50
Travel to Park City for meeting with creditors committee		
11/17/2009 KLC	0.50 hours	\$81.25
Travel to Salt Lake City after meeting with creditors committee		
		\$178.75
New Charges for This Matter		\$178.75

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December 21, 2009

Invoice No. 179685 KLC

File No. 26481 00008

Services Rendered Through 11/30/2009

Easy Street
c/o William Shoaf
4780 Winchester Court
Park City, UT 84068

Plan and Disc. Statement

Summary of Account

Previous balance as of invoice dated	01/01/1900	\$0.00
Payments received since last invoice		0.00 CR
A/R adjustment since last invoice		0.00
Net balance forward		0.00
Interest charge on past due balance		0.00
New charges as itemized below		942.50
Prepaid cash applied		0.00 CR
Total Balance Due Upon Receipt		<u>\$942.50</u>

Interest will accrue at 1.5% per month on balance not paid by end of month.

Detail of New Charges

Professional Services

11/17/2009 KLC	2.20 hours	\$715.00
Meeting with creditors committee regarding business plan and other matters		
11/30/2009 KLC	0.70 hours	\$227.50
Reviewing revised business plan		
		\$942.50
New Charges for This Matter		\$942.50

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December 21, 2009

Invoice No. 179686 KLC

File No. 26481 00009

Services Rendered Through 11/30/2009

Easy Street
c/o William Shoaf
4780 Winchester Court
Park City, UT 84068

Misc. Contested Matters

Summary of Account

Previous balance as of invoice dated	01/01/1900	\$0.00
Payments received since last invoice		0.00 CR
A/R adjustment since last invoice		0.00
Net balance forward		0.00
Interest charge on past due balance		0.00
New charges as itemized below		3,477.50
Prepaid cash applied		0.00 CR
Total Balance Due Upon Receipt		<u>\$3,477.50</u>

Interest will accrue at 1.5% per month on balance not paid by end of month.

Detail of New Charges

Professional Services

11/03/2009 KLC	0.80 hours	\$260.00
Telephone conference with Bruce Zabarauskas regarding motion practice in Utah, reviewing examples of motions and memos, email to Bruce Zabarauskas and Steve Eichel regarding same		
11/04/2009 KLC	0.30 hours	\$97.50
Telephone conference from Diane Banks regarding Jacobsen action		
11/05/2009 KLC	0.30 hours	\$97.50
Telephone conference with Diane Banks regarding Jacobsen issues		
11/05/2009 KLC	0.20 hours	\$65.00
Conference with Steve McCardell regarding Jacobsen issues		
11/16/2009 KLC	0.20 hours	\$65.00
Telephone conference to Annette Jarvis, Ben Kotter regarding Jacobsen issues		
11/24/2009 KLC	1.10 hours	\$357.50

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Invoice # 179686

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	Reviewing draft complaint on section 105 injunction, email to Bruce Zabarauskas regarding same	
11/24/2009	KLC 0.90 hours	\$292.50
	Reviewing draft memorandum on section 105 injunction, email to parties regarding same	
11/25/2009	KLC 0.20 hours	\$65.00
	Telephone conference with Bruce Zabarauskas regarding 105 stay pleadings	
11/25/2009	KLC 0.80 hours	\$260.00
	Revising memorandum in support of 105 stay motion	
11/25/2009	KLC 0.60 hours	\$195.00
	Reviewing issues on memorandum, telephone conferences to Michael Blumenthal and Bruce Zabarauskas regarding same	
11/25/2009	KLC 0.60 hours	\$195.00
	Drafting ex parte motion, order on memorandum on section 105	
11/25/2009	KLC 0.20 hours	\$65.00
	Conference with Steve McCardell regarding 105 issues	
11/25/2009	SJM 3.60 hours	\$1,170.00
	Review and edit section 105 injunction complaint and memo (1.50); legal reserach regarding springing guaranty claims (1.70); review further comments on complaint and memorandum from co-counsel and make final changes (.40)	
11/30/2009	KLC 0.30 hours	\$97.50
	Telephone conference from Michael Blumenthal and Bruce Zabarauskas regarding pleadings on section 105 stay	
11/30/2009	KLC 0.60 hours	\$195.00
	Reviewing pleadings on section 105 stay	
		<hr/> \$3,477.50
	New Charges for This Matter	\$3,477.50

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December 21, 2009

Invoice No. 179687 KLC

File No. 26481 00010

Services Rendered Through 11/30/2009

Easy Street
c/o William Shoaf
4780 Winchester Court
Park City, UT 84068

Case Administration

Summary of Account

Previous balance as of invoice dated 01/01/1900	\$0.00
Payments received since last invoice	0.00 CR
A/R adjustment since last invoice	0.00
Net balance forward	0.00
Interest charge on past due balance	0.00
New charges as itemized below	2,055.40
Prepaid cash applied	0.00 CR
Total Balance Due Upon Receipt	<u>\$2,055.40</u>

Interest will accrue at 1.5% per month on balance not paid by end of month.

Detail of New Charges

Professional Services

11/03/2009 KLC	0.30 hours	\$97.50
Telephone conference with Lon Jenkins regarding committee issues		
11/05/2009 KLC	0.20 hours	\$65.00
Emails to, from Michael Johnson regarding workers' comp issues		
11/05/2009 SJM	0.40 hours	\$130.00
Continued work on confidentiality agreement with committee		
11/06/2009 KLC	0.70 hours	\$227.50
Reviewing materials going to appraiser		
11/06/2009 KLC	0.20 hours	\$65.00
Emails regarding workers compensation issues		
11/06/2009 SJM	0.60 hours	\$195.00
Finalize letter to committee on confidentiality of business information (.20); reviewing calendar on hearing and objection dates in November (.20); review email from committee counsel on confidentiality letter		

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Invoice # 179687

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and coordinate on call with West LB on open issues under cash collateral stip (.20)

11/10/2009 SJM 1.20 hours \$390.00

Conference with committee counsel on meeting with committee and set up meeting with committee to discuss business plan; review business plan in preparation for further meetings with committee on plan issues (.80); review inquiry from Office of recovery services about notices in case and make assignment on response (.10); review and respond to inquiry from R2 advisors about comanager position (.20); coordinate with counsel for committee on meeting with committee 11/17 (.10)

11/11/2009 SJM 0.50 hours \$162.50

Review signatures of committee members from committee counsel and emails from committee counsel, confirm all signatures; request counsel signatures, and transmit business plan to committee counsel

11/13/2009 KLC 0.20 hours \$65.00

Emails with committee regarding meeting on Tuesday

11/16/2009 KLC 0.20 hours \$65.00

Telephone conference with Bill Shoaf regarding meeting with committee

11/16/2009 KLC 0.20 hours \$65.00

Telephone conference with Jeff Shields regarding committee meeting

11/16/2009 KLC 1.40 hours \$455.00

Reviewing materials in preparation for committee meeting

11/30/2009 KLC 0.20 hours \$65.00

Conference with Steve McCardell regarding upcoming hearings

\$2,047.50

Client Expenses Advanced

11/06/2009 Courier Service \$7.00

11/30/2009 Equitrac Copy charge \$0.90

\$7.90

New Charges for This Matter \$2,055.40

D U R H A M
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December 21, 2009

Invoice No. 179688 KLC

File No. 26481 00011

Services Rendered Through 11/30/2009

Easy Street
c/o William Shoaf
4780 Winchester Court
Park City, UT 84068

Cash Collateral/DIP Lending

Summary of Account

Previous balance as of invoice dated	01/01/1900	\$0.00
Payments received since last invoice		0.00 CR
A/R adjustment since last invoice		0.00
Net balance forward		0.00
Interest charge on past due balance		0.00
New charges as itemized below		12,480.00
Prepaid cash applied		0.00 CR
Total Balance Due Upon Receipt		<u>\$12,480.00</u>

Interest will accrue at 1.5% per month on balance not paid by end of month.

Detail of New Charges

Professional Services

11/02/2009	SJM	1.40 hours	\$455.00
Prepare for and participate in call with committee on cash collateral stipulation and comanager issues and, after call, transmit copies of comanager information to counsel for committee			
11/03/2009	KLC	0.20 hours	\$65.00
Reviewing emails from WestLB regarding adequate protection payment			
11/03/2009	KLC	0.30 hours	\$97.50
Reviewing emails on transfer requests			
11/03/2009	KLC	0.30 hours	\$97.50
Telephone conference from Bill Shoaf regarding transfer requests			
11/03/2009	KLC	0.20 hours	\$65.00
Email from Drew Norman regarding control account issues			
11/03/2009	KLC	0.20 hours	\$65.00

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Email to Drew Norman regarding transfer request

11/03/2009	KLC	0.30 hours	\$97.50
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Reviewing transfer request no. 4

11/03/2009	SJM	1.50 hours	\$487.50
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Review/analysis of co-manager proposals (1.20); conference with M. Blumenthal regarding implementation of cash collateral stipulation as to co-manager (.30)

11/04/2009	KLC	0.30 hours	\$97.50
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Reviewing emails from Bill Shoaf, Michael Blumenthal regarding cash collateral transfers

11/04/2009	KLC	0.20 hours	\$65.00
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Telephone conference to Tom Degenars at Wells Fargo Brokerage Services regarding status of cash collateral transfers

11/04/2009	KLC	0.20 hours	\$65.00
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Telephone conference from Bill Shoaf regarding cash collateral issues

11/04/2009	KLC	0.20 hours	\$65.00
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Telephone conference to Drew Norman regarding status of cash collateral transfers

11/04/2009	KLC	0.20 hours	\$65.00
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Email to Bill Shoaf regarding issues in cash collateral transfer requests

11/04/2009	KLC	0.20 hours	\$65.00
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Telephone conference to Bill Shoaf regarding cash collateral issues

11/04/2009	KLC	0.30 hours	\$97.50
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Telephone conference to Drew Norman regarding transfer request no. 4, email to client regarding same

11/04/2009	SJM	0.40 hours	\$130.00
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Review and respond to inquiry from R. Havel on whether documents have been produced that need to be provided to WestLB under Par. 24(k) of the cash collateral stipulation (.20); review emails from W. Shoaf regarding issues with obtaining funds under disbursement requests (.20)

11/05/2009	KLC	0.20 hours	\$65.00
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Telephone conference with Bill Shoaf regarding cash collateral issues

11/05/2009	KLC	0.20 hours	\$65.00
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Reviewing emails regarding funding of transfer request 4, telephone conference with Bill Shoaf regarding same

11/06/2009	KLC	0.60 hours	\$195.00
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Telephone conference with WestLB lawyers regarding cash collateral issues

11/06/2009	KLC	0.20 hours	\$65.00
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Telephone conference to Bill Shoaf regarding bank accounts

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Invoice # 179688

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11/06/2009	KLC	0.20 hours	\$65.00
	Telephone conference with Bill Shoaf to Ben Symington from Wells Fargo regarding bank accounts		
11/06/2009	KLC	0.30 hours	\$97.50
	Telephone conference with Tom Degenars from Wells Fargo regarding bank accounts		
11/06/2009	KLC	0.20 hours	\$65.00
	Telephone conference to Bill Shoaf regarding bank accounts		
11/06/2009	KLC	0.20 hours	\$65.00
	Telephone conference with Michael Blumenthal regarding interim fee procedures		
11/06/2009	KLC	0.30 hours	\$97.50
	Emails with Bill Shoaf regarding interim fee procedure motion		
11/06/2009	SJM	1.20 hours	\$390.00
	Conference call with committee on co-manager issues and conference after with M. Blumenthal (.50); conference with WestLB regarding cash collateral compliance issues (.50); review compliance issues under cash collateral stipulation (.20)		
11/09/2009	KLC	0.70 hours	\$227.50
	Telephone conference with Bill Shoaf and Michael Blumenthal regarding account issues and co-manager issues		
11/09/2009	KLC	0.80 hours	\$260.00
	Reviewing cash collateral stipulation, BDRC proposal		
11/09/2009	KLC	0.30 hours	\$97.50
	Telephone conference with Danielle Shaw of Wells Fargo Commercial Mortgage Services		
11/10/2009	KLC	0.30 hours	\$97.50
	Telephone conference with Danielle Shaw of Wells Fargo Commercial Mortgage Services regarding account for refundable guest deposits		
11/10/2009	KLC	0.20 hours	\$65.00
	Telephone conference with Bill Shoaf regarding account issues		
11/10/2009	KLC	0.30 hours	\$97.50
	Telephone conference with Tom Degenars regarding utility account issues		
11/10/2009	KLC	0.40 hours	\$130.00
	Reviewing, responding to emails regarding accounts, co-manager issues		
11/11/2009	KLC	0.60 hours	\$195.00
	Telephone conference with Michael Blumenthal regarding accounts and co-manager issues		
11/11/2009	KLC	0.30 hours	\$97.50

	Telephone conference with Bill Shoaf regarding accounts and co-manager issues	
11/11/2009	SJM 0.30 hours	\$97.50
	Conferences with K. Cannon regarding comanager issue given WestLB position and review email from K. Cannon on comanager engagement issue	
11/12/2009	KLC 0.20 hours	\$65.00
	Telephone conference with Bill Shoaf regarding transfer request issues	
11/12/2009	KLC 0.60 hours	\$195.00
	Telephone conference with Bill Shoaf, Michael Blumenthal regarding co-manager issues, operating issues	
11/12/2009	KLC 0.20 hours	\$65.00
	Telephone conference to Tom Degenars regarding account issues	
11/12/2009	KLC 0.40 hours	\$130.00
	Emails to, from Drew Norman regarding account issues	
11/12/2009	KLC 0.20 hours	\$65.00
	Telephone conference with Michael Blumenthal regarding cash collateral, co-manager issues	
11/12/2009	SJM 2.00 hours	\$650.00
	Review WestLB position on comanager and proposed agreement with comanager (.80); conference with K. Cannon regarding comanager issue (.10); analysis of response to WestLB position on comanager issue (.40); review information from K. Cannon on bank accounts required under cash collateral stipulation (.30); review email from W. Shoaf on cost of accounts (.10); review draft response to WestLB on comanager issue (.30)	
11/13/2009	KLC 0.20 hours	\$65.00
	Telephone conference with Bill Shoaf regarding letter to Bill Ellis	
11/16/2009	KLC 0.30 hours	\$97.50
	Telephone conference to Tom Degenars at Wells Fargo Brokerage Services regarding account issues	
11/16/2009	KLC 0.20 hours	\$65.00
	Email to Drew Norman regarding account issues	
11/16/2009	KLC 0.20 hours	\$65.00
	Telephone conference with Drew Norman regarding account issues	
11/16/2009	KLC 0.30 hours	\$97.50
	Telephone conference with Michael Blumenthal regarding account issues	
11/16/2009	KLC 0.60 hours	\$195.00
	Reviewing Transfer Request no. 6	
11/17/2009	KLC 0.60 hours	\$195.00

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	Reviewing transfer requests 5 and 6, cash collateral stipulation	
11/17/2009	KLC 0.80 hours	\$260.00
	Conference call regarding accounts, transfer requests	
11/17/2009	KLC 0.30 hours	\$97.50
	Telephone conference with Terry Steinbrenner at Chase regarding DIP accounts	
11/17/2009	KLC 0.50 hours	\$162.50
	Reviewing Chase control agreements	
11/17/2009	KLC 0.40 hours	\$130.00
	Reviewing revised transfer requests 5 and 6	
11/18/2009	KLC 0.50 hours	\$162.50
	Reviewing emails on transfer requests, revised requests	
11/18/2009	KLC 0.30 hours	\$97.50
	Telephone conference with Bill Shoaf regarding transfer requests	
11/18/2009	KLC 0.20 hours	\$65.00
	Telephone conference to Drew Norman regarding transfer requests	
11/19/2009	KLC 0.10 hours	\$32.50
	Reviewing email on cash collateral transfer authorization	
11/19/2009	KLC 0.20 hours	\$65.00
	Telephone conference with Bill Shoaf regarding cash collateral transfer snafu	
11/19/2009	KLC 0.50 hours	\$162.50
	Reviewing block account agreements with Chase	
11/19/2009	KLC 0.30 hours	\$97.50
	Telephone conference to Drew Norman regarding Chase agreements	
11/20/2009	KLC 1.00 hours	\$325.00
	Reviewing proposed revisions to cash collateral stipulation	
11/20/2009	KLC 0.20 hours	\$65.00
	Email to Bill Shoaf regarding status of bank account issues with Chase	
11/20/2009	KLC 0.30 hours	\$97.50
	Email to Bill Shoaf regarding cash collateral issues	
11/20/2009	KLC 0.40 hours	\$130.00
	Reviewing draft declaration for Bill Shoaf on cash collateral issues	
11/23/2009	KLC 0.70 hours	\$227.50
	Reviewing proposed amendments to cash collateral stipulation	
11/23/2009	KLC 0.30 hours	\$97.50
	Telephone conference with Michael Blumenthal regarding cash collateral, application issues	
11/23/2009	KLC 0.50 hours	\$162.50
	Reviewing materials from Drew Norman regarding accounts	

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11/23/2009	KLC	0.30 hours	\$97.50
	Telephone conference with Drew Norman regarding accounts at JP Morgan Chase		
11/23/2009	KLC	0.30 hours	\$97.50
	Reviewing Wells bank account issues		
11/23/2009	KLC	0.20 hours	\$65.00
	Telephone conference with Annette Jarvis regarding proposed declaration		
11/23/2009	KLC	0.40 hours	\$130.00
	Reviewing, proposing revisions to proposed declaration of Bill Shoaf		
11/23/2009	KLC	0.30 hours	\$97.50
	Telephone conference with Michael Blumenthal regarding Shoaf declaration		
11/23/2009	KLC	0.20 hours	\$65.00
	Telephone conference with Bill Shoaf regarding declaration, reporting issues		
11/23/2009	SJM	0.40 hours	\$130.00
	Review draft revisions to cash collateral stipulation and proposed declaration of W. Shoaf		
11/24/2009	KLC	0.30 hours	\$97.50
	Telephone conference with Michael Blumenthal regarding cash collateral issues		
11/24/2009	KLC	1.00 hours	\$325.00
	Telephone conference with Bill Shoaf, Philo Smith, Michael Blumenthal, and BDRRC representatives regarding cash collateral issues		
11/24/2009	KLC	1.80 hours	\$585.00
	Telephone conference with Michael Blumenthal, Rich Havel, Bill Ellis, and Annette Jarvis on cash collateral issues		
11/24/2009	KLC	0.60 hours	\$195.00
	Reviewing revised cash collateral stipulation		
11/24/2009	KLC	0.30 hours	\$97.50
	Revising Shoaf declaration on accounts, emails regarding same		
11/25/2009	KLC	0.70 hours	\$227.50
	Reviewing motion for approval of cash collateral amendments		
11/25/2009	KLC	0.50 hours	\$162.50
	Telephone conference with Michael Blumenthal regarding motion on cash collateral amendments, reviewing Michael's changes		
11/25/2009	KLC	0.60 hours	\$195.00
	Reviewing modifications to cash collateral stipulation, reviewing Michael Blumenthal's changes thereto		

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Invoice # 179688

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11/25/2009	KLC	0.50 hours	\$162.50
	Making proposed revisions to motion to cash collateral amendments		
11/25/2009	KLC	0.20 hours	\$65.00
	Telephone conference with Peggy Hunt regarding cash collateral issues		
11/25/2009	KLC	0.80 hours	\$260.00
	Reviewing, revising proposed notice on cash collateral motion		
11/25/2009	KLC	0.30 hours	\$97.50
	Emails to, from Peggy Hunt, Ben Kotter regarding cash collateral pleadings		
11/25/2009	KLC	0.20 hours	\$65.00
	Reviewing proposed order on cash collateral motion		
11/25/2009	KLC	0.20 hours	\$65.00
	Email to WestLB lawyers regarding comments on motion on cash collateral amendments		
11/30/2009	KLC	0.20 hours	\$65.00
	Reviewing docket regarding cash collateral		
11/30/2009	SJM	0.40 hours	\$130.00
	Review motion to revise cash collateral stipulation		
			<hr/>
			\$12,480.00

New Charges for This Matter

\$12,480.00

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December 21, 2009

Invoice No. 179689 KLC
File No. 26481 00012
Services Rendered Through 11/30/2009

Easy Street
c/o William Shoaf
4780 Winchester Court
Park City, UT 84068

BayNorth Litigation

Summary of Account

Previous balance as of invoice dated 01/01/1900	\$0.00
Payments received since last invoice	0.00 CR
A/R adjustment since last invoice	0.00
Net balance forward	0.00
Interest charge on past due balance	0.00
New charges as itemized below	422.50
Prepaid cash applied	0.00 CR
Total Balance Due Upon Receipt	<u>\$422.50</u>

Interest will accrue at 1.5% per month on balance not paid by end of month.

Detail of New Charges

Professional Services

11/10/2009 KLC	0.60 hours	\$195.00
Reviewing letter regarding Rule 11 issues		
11/10/2009 KLC	0.20 hours	\$65.00
Conference with Steve McCardell regarding Rule 11 issues		
11/17/2009 KLC	0.50 hours	\$162.50
Drafting stipulation to extend time to respond to motion		
		\$422.50
New Charges for This Matter		\$422.50